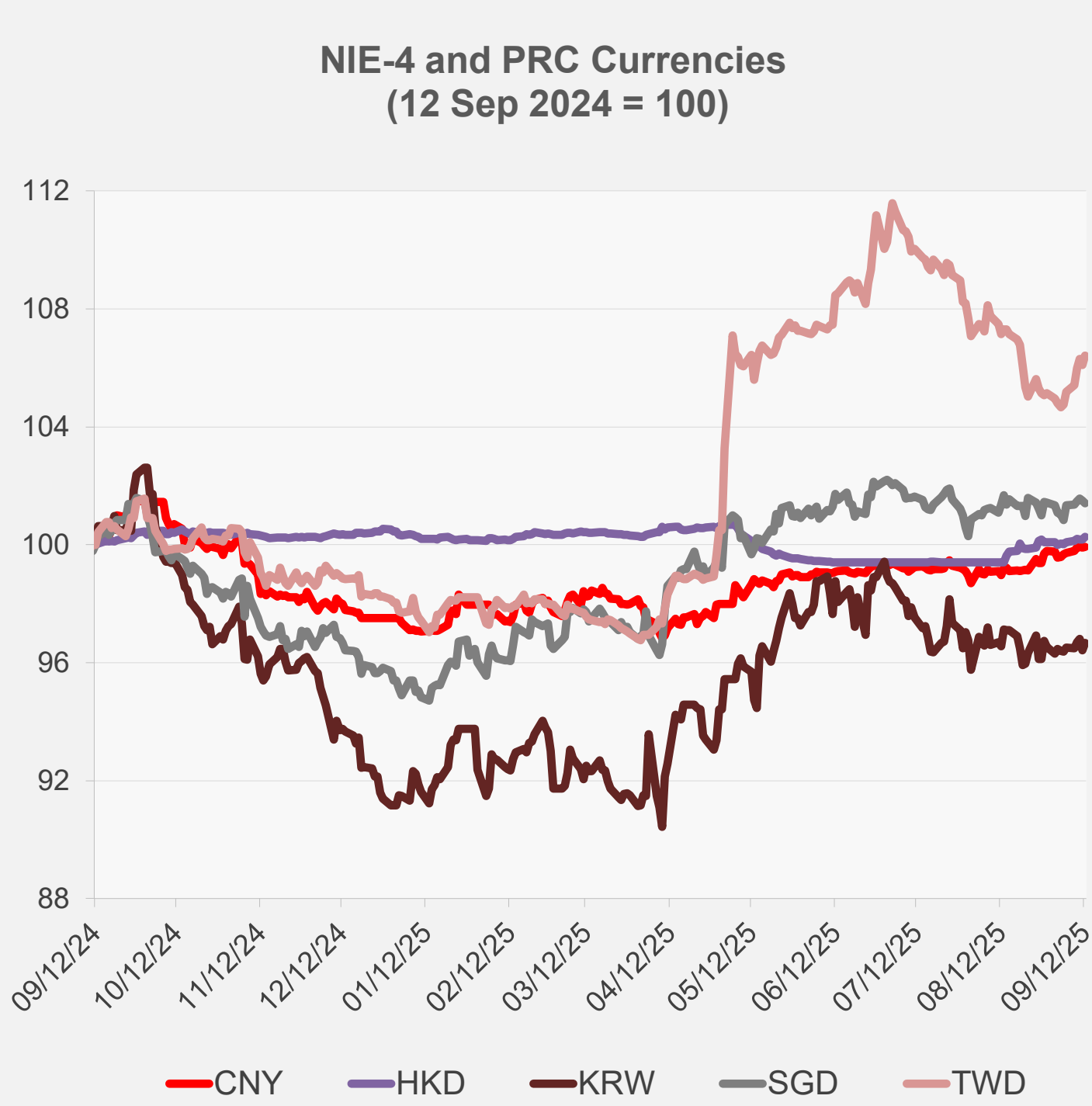
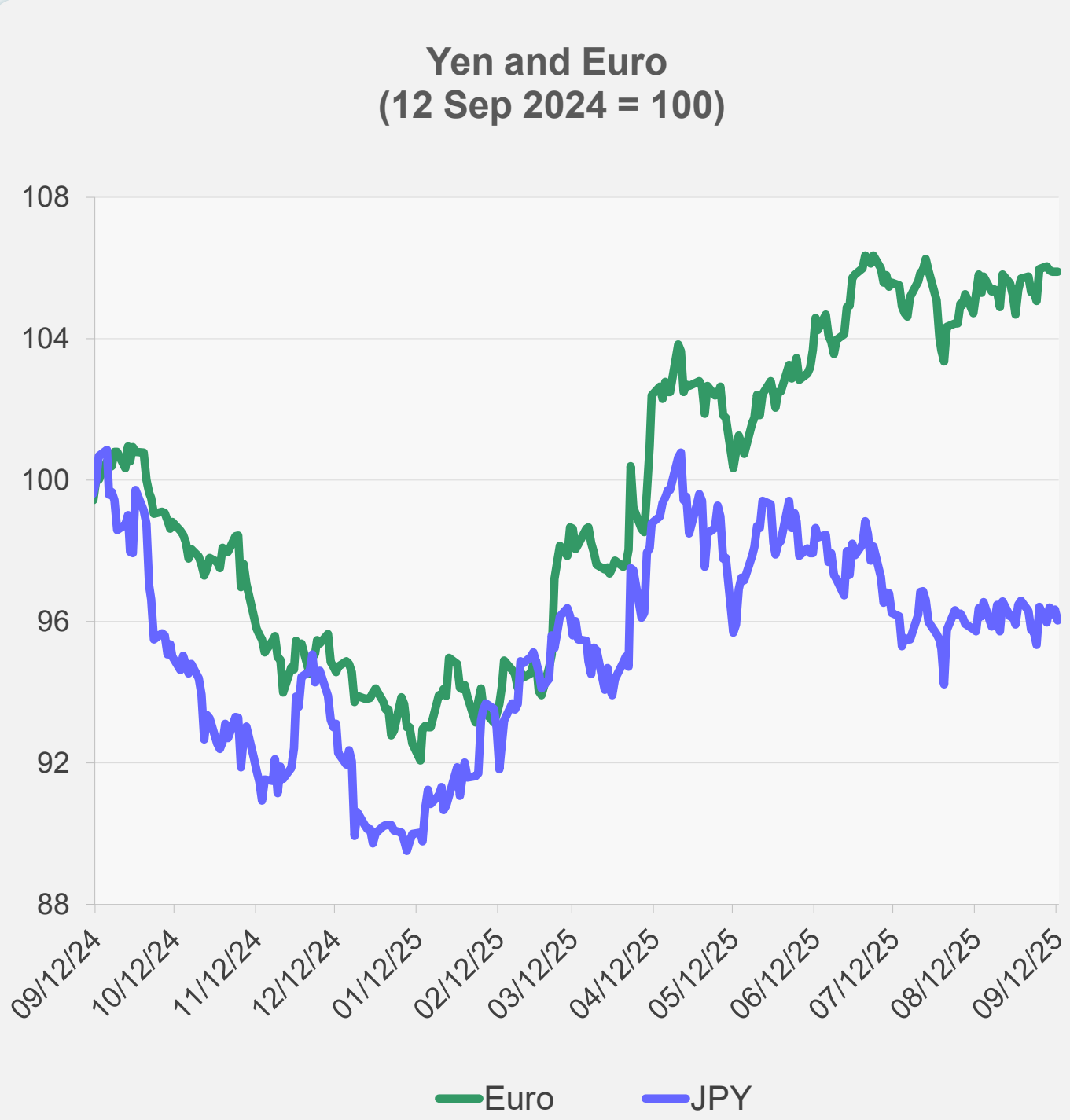
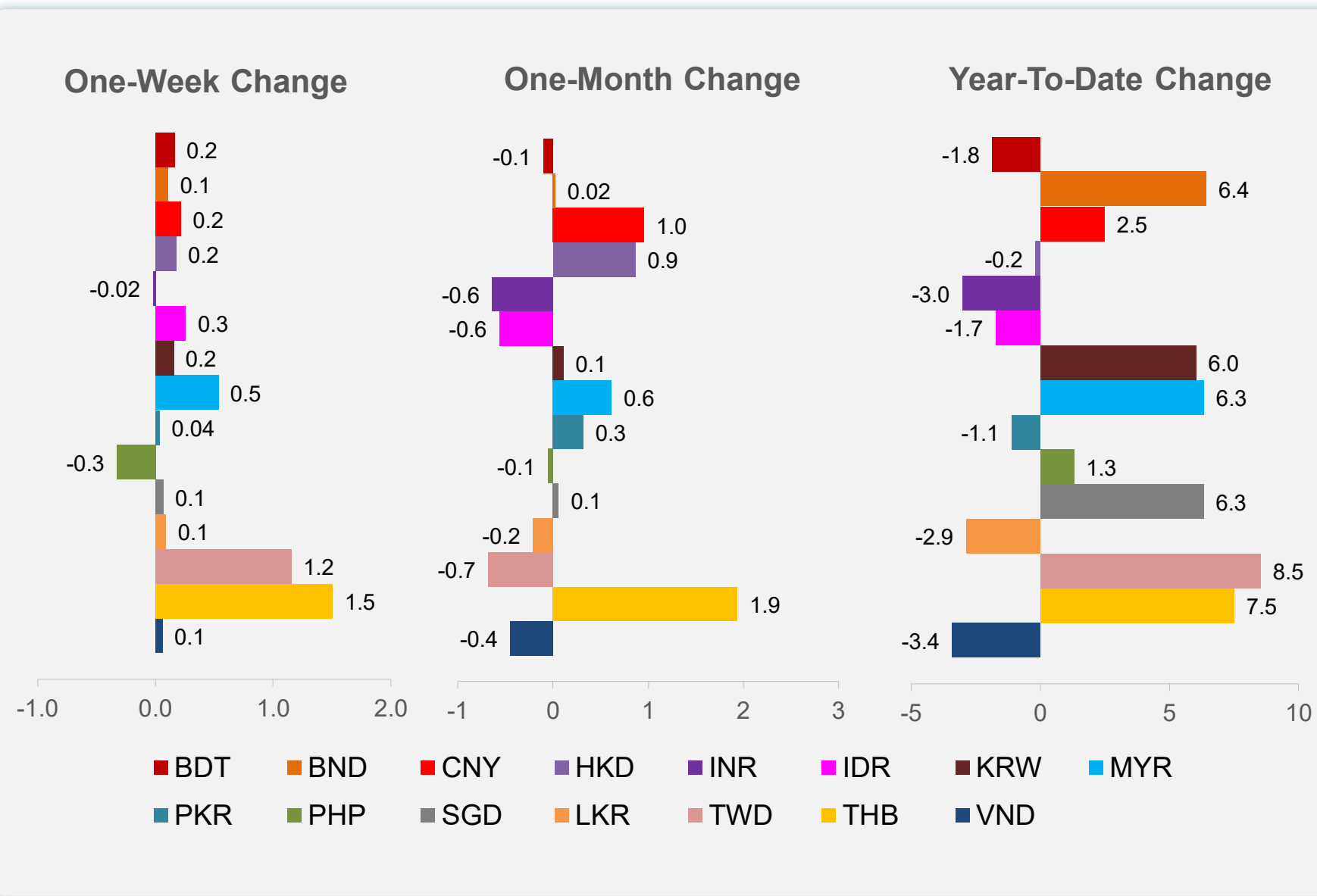
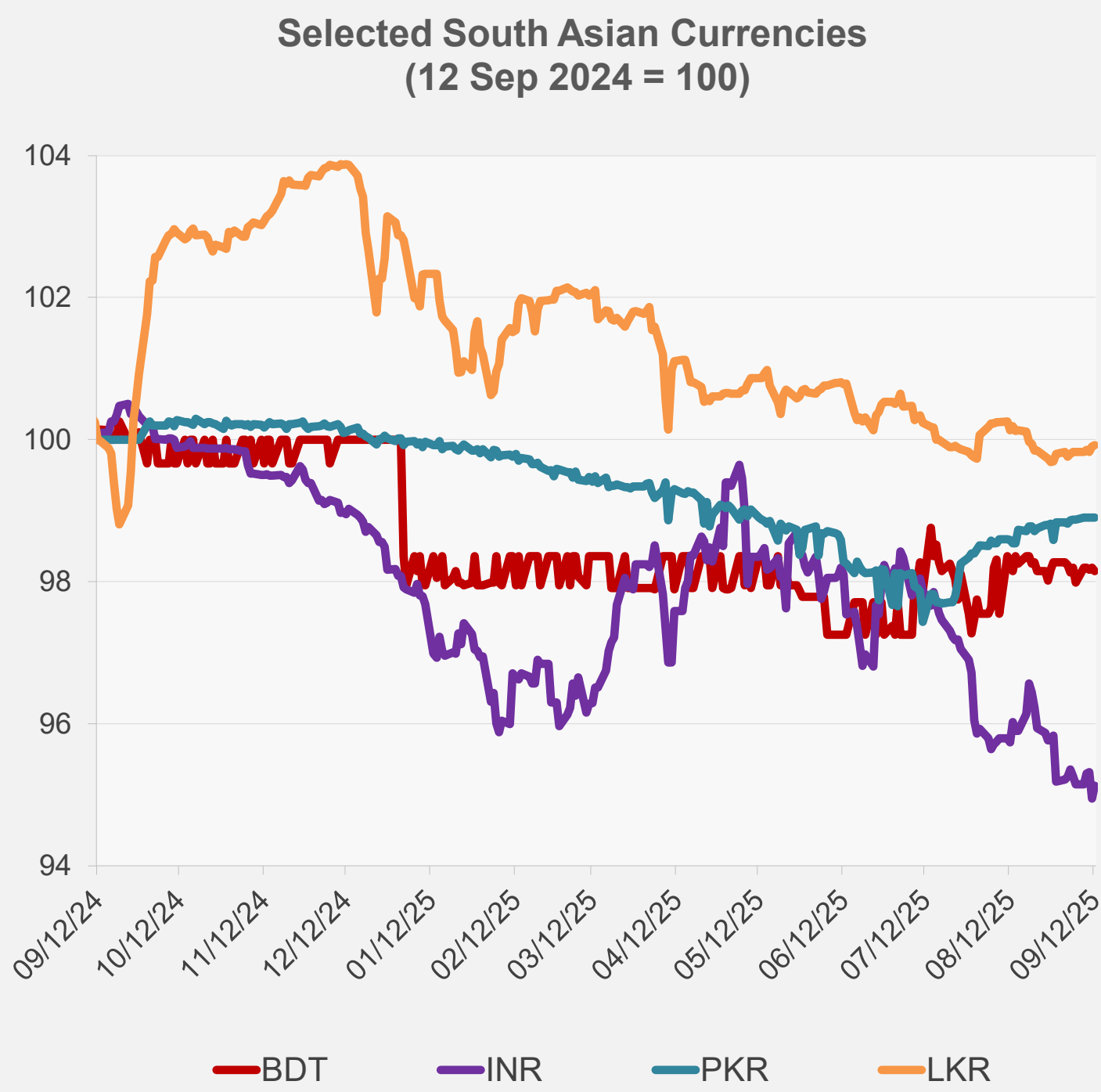
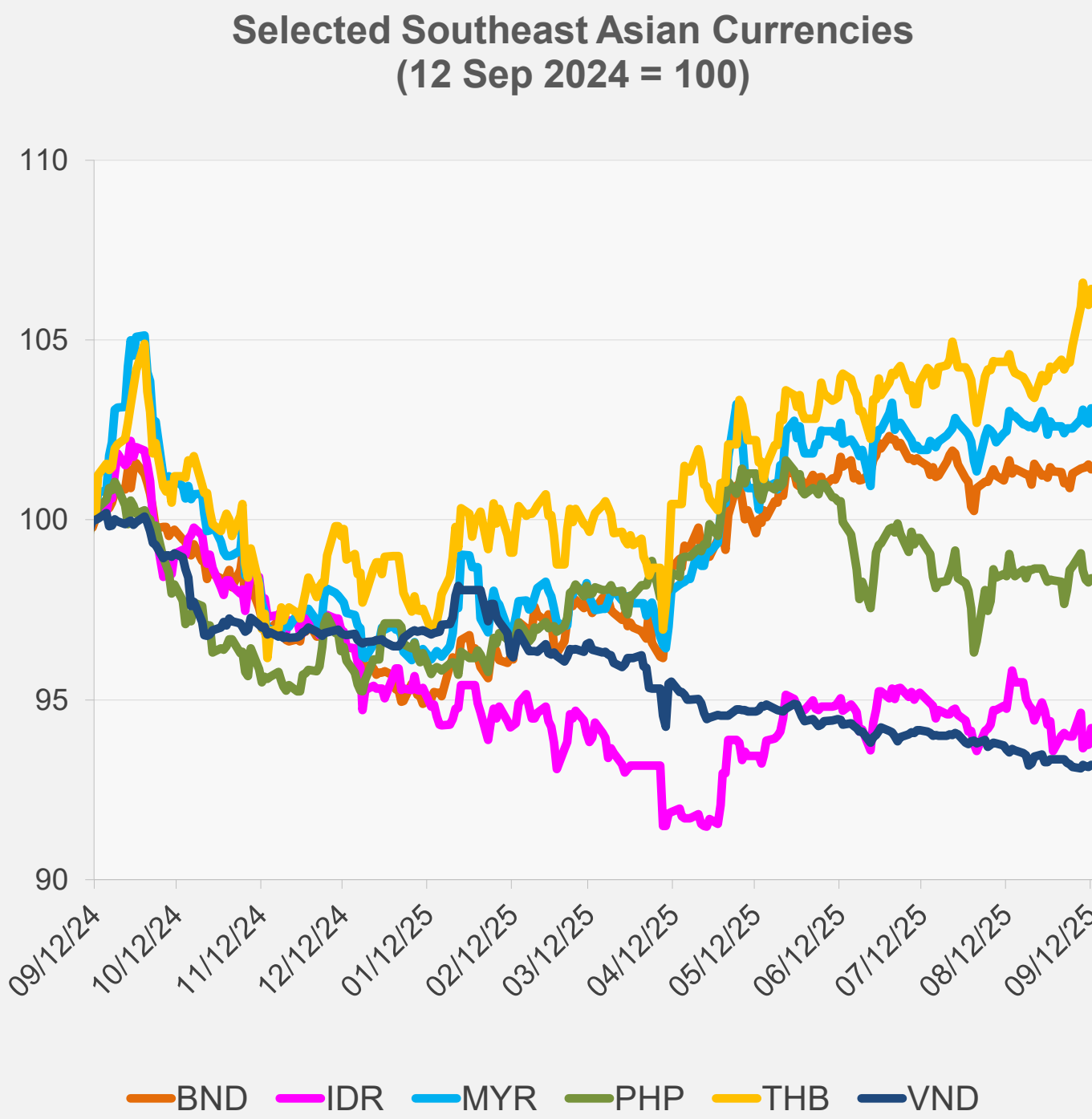


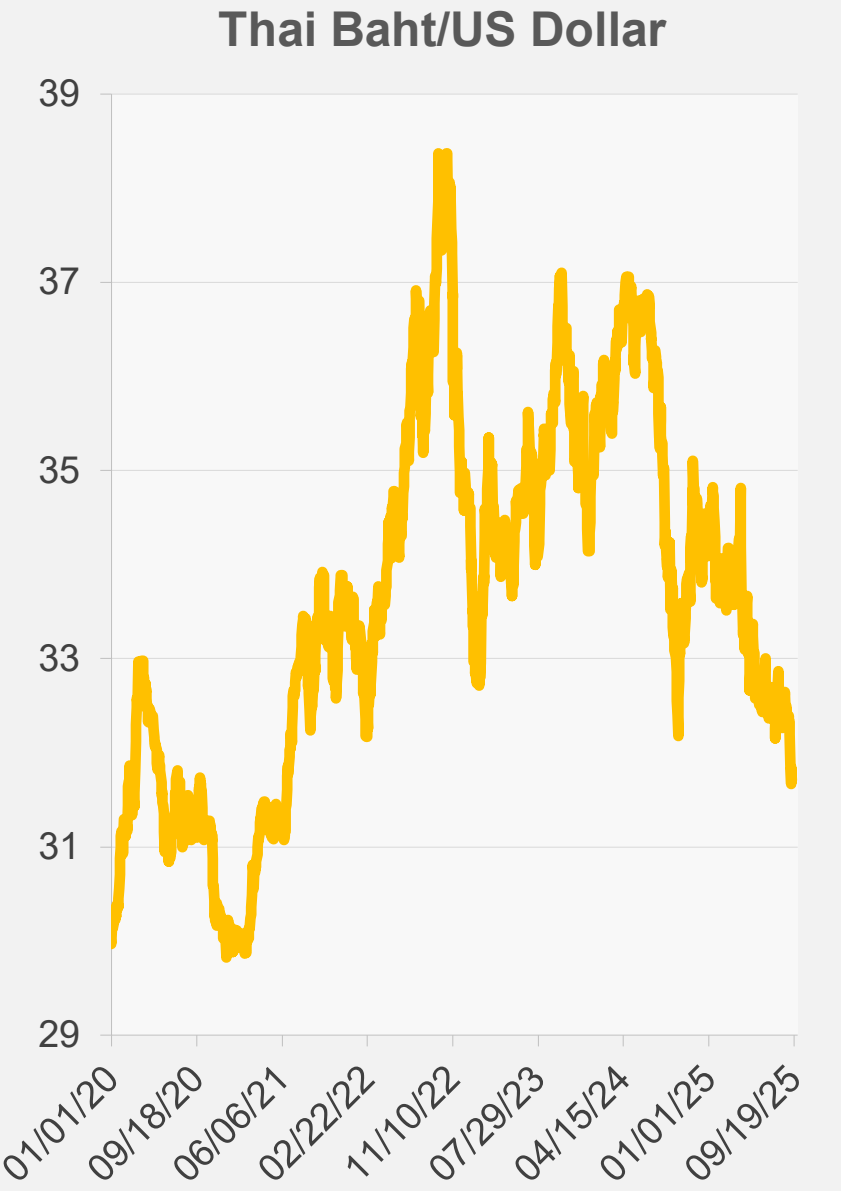
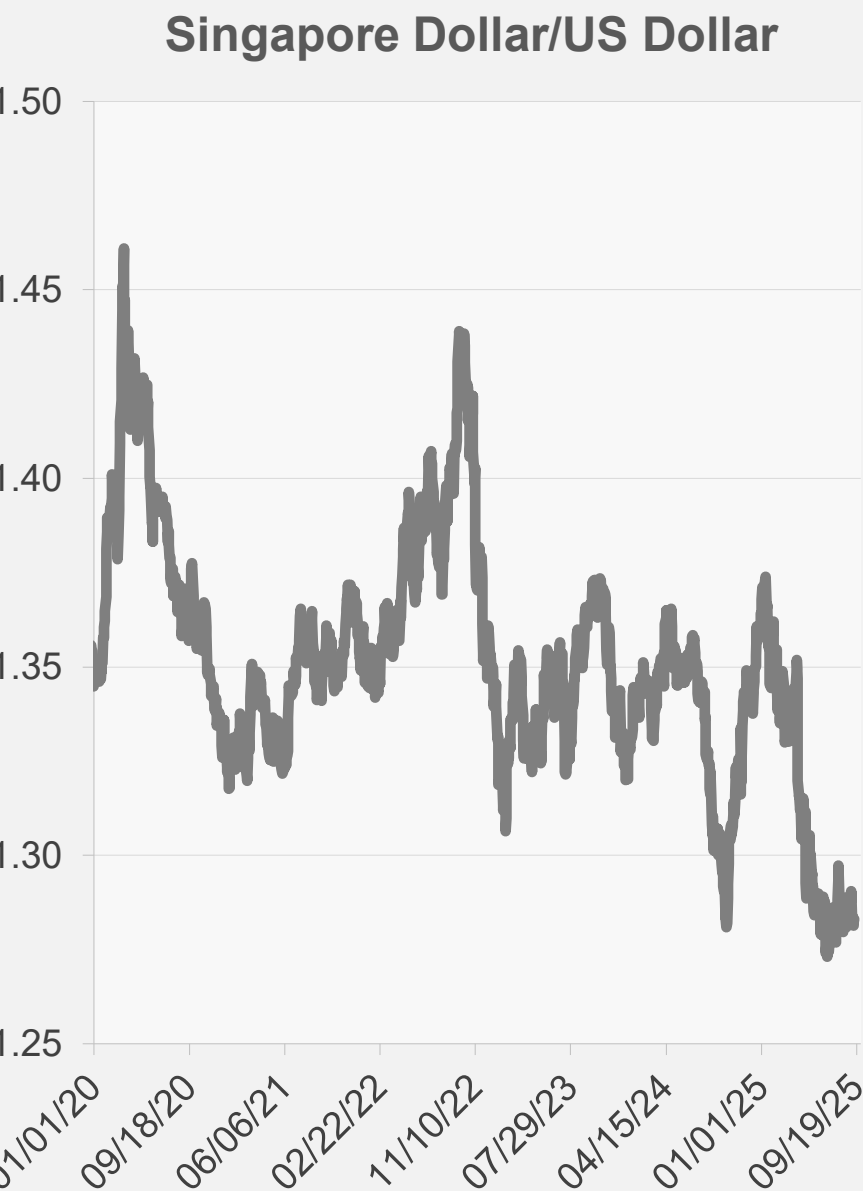
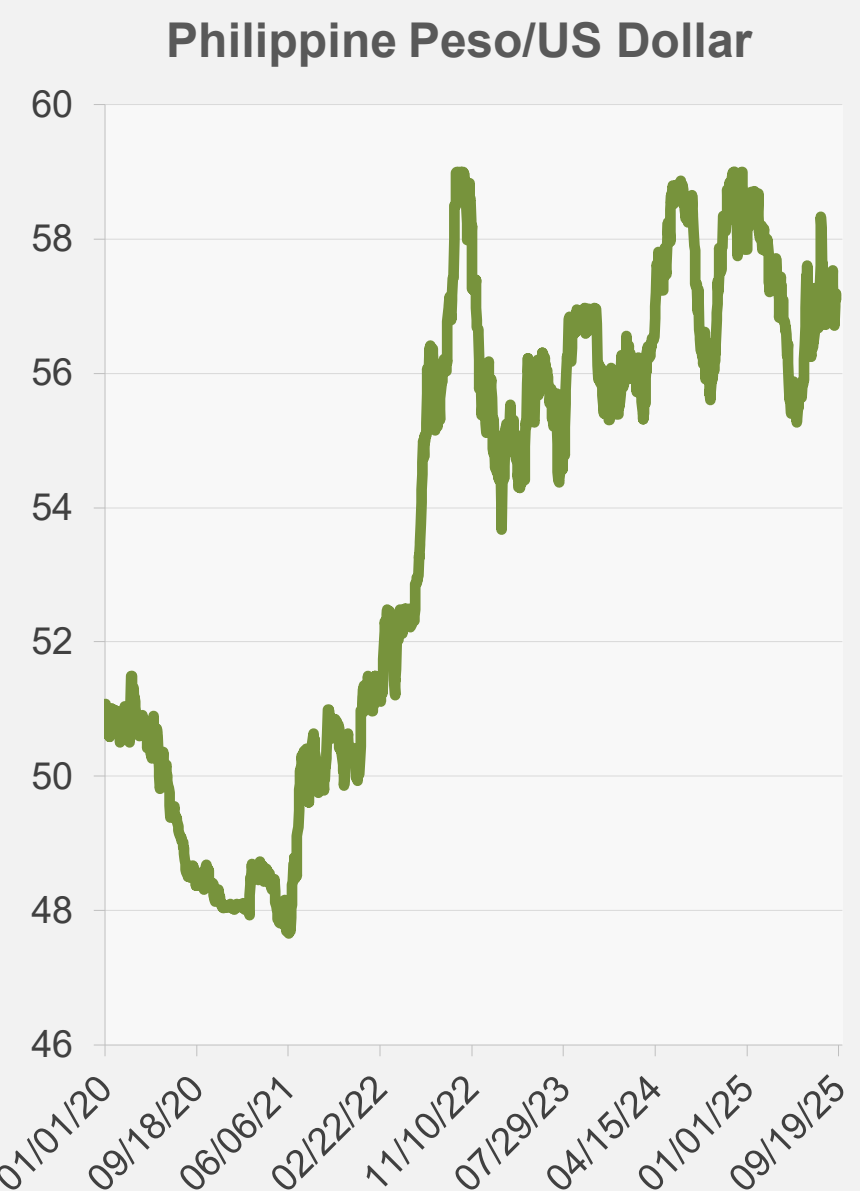
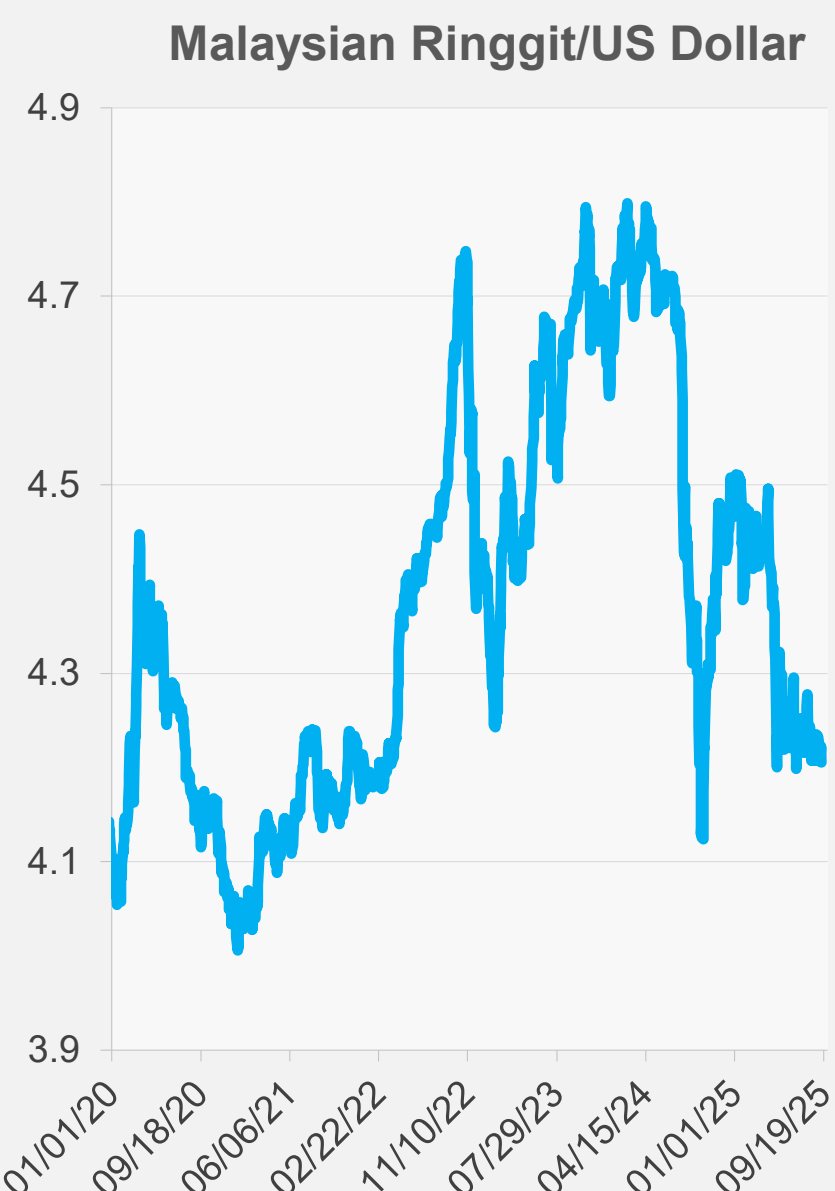
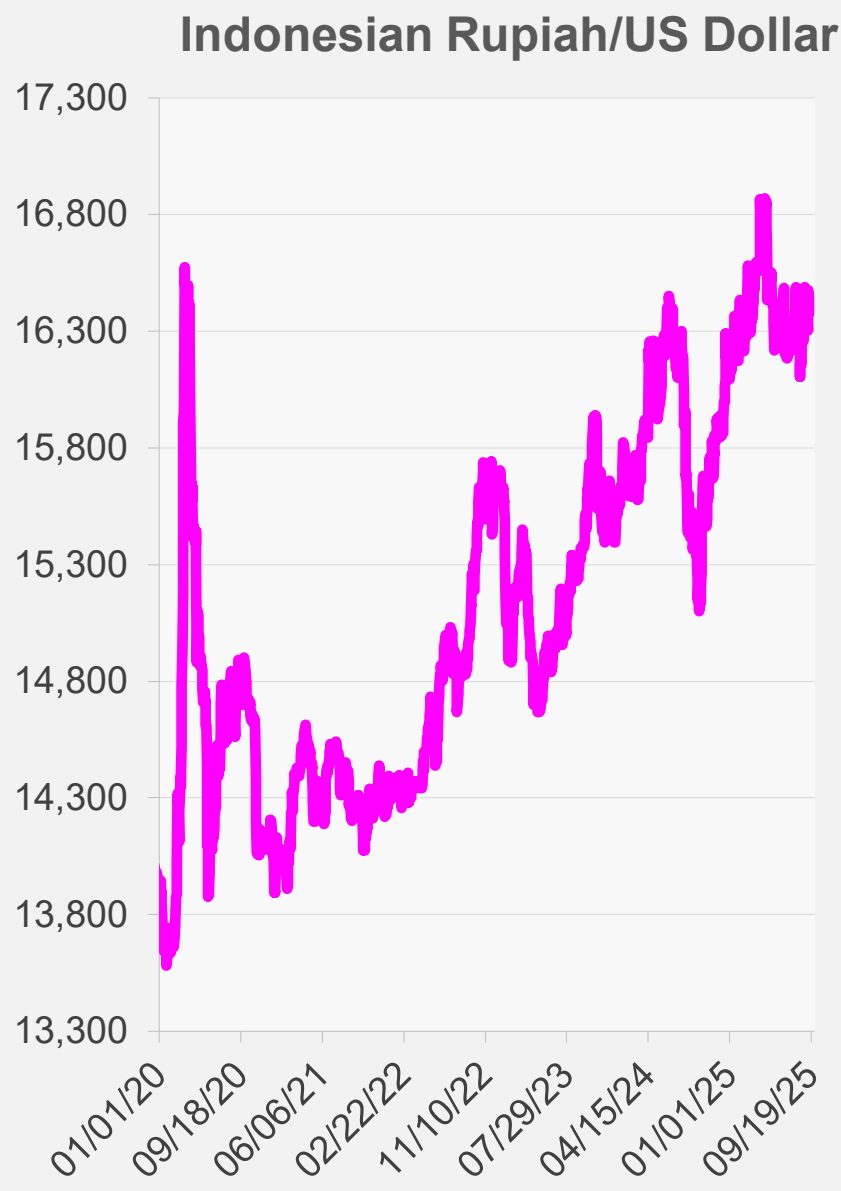
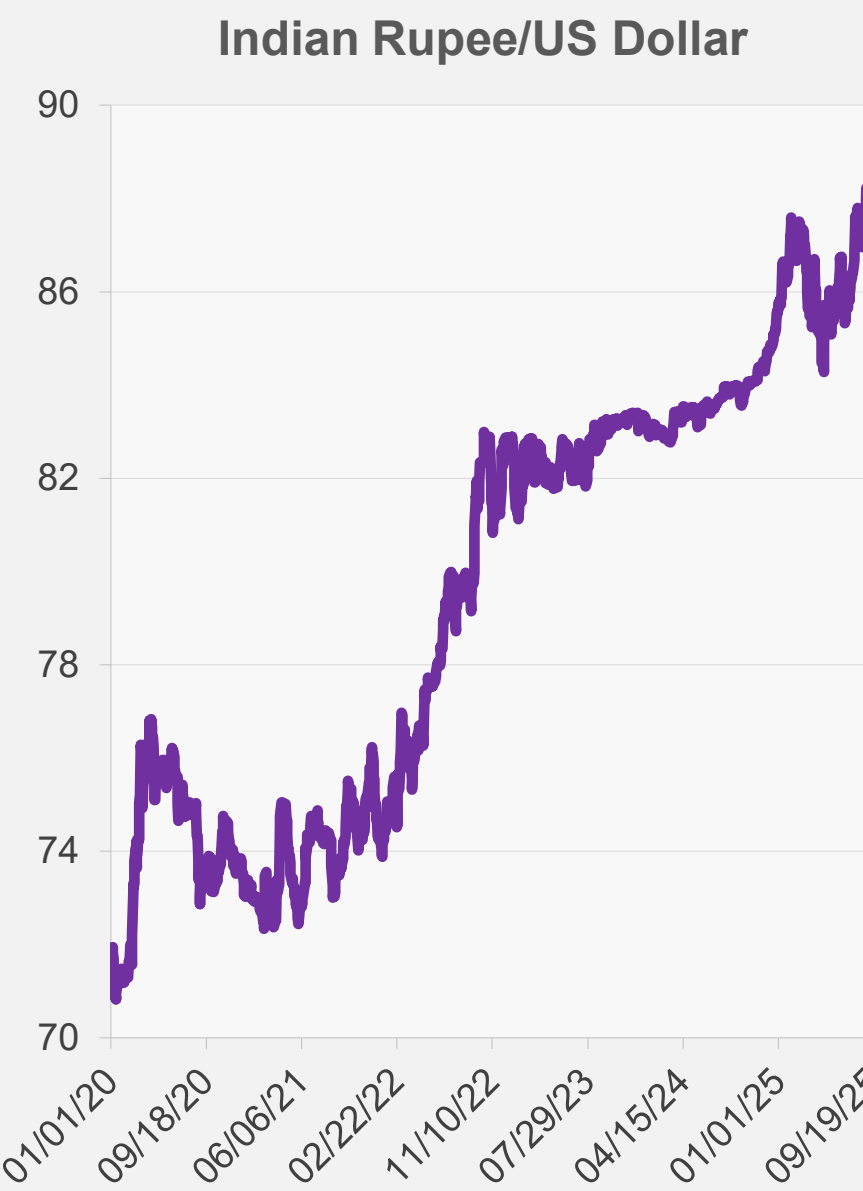
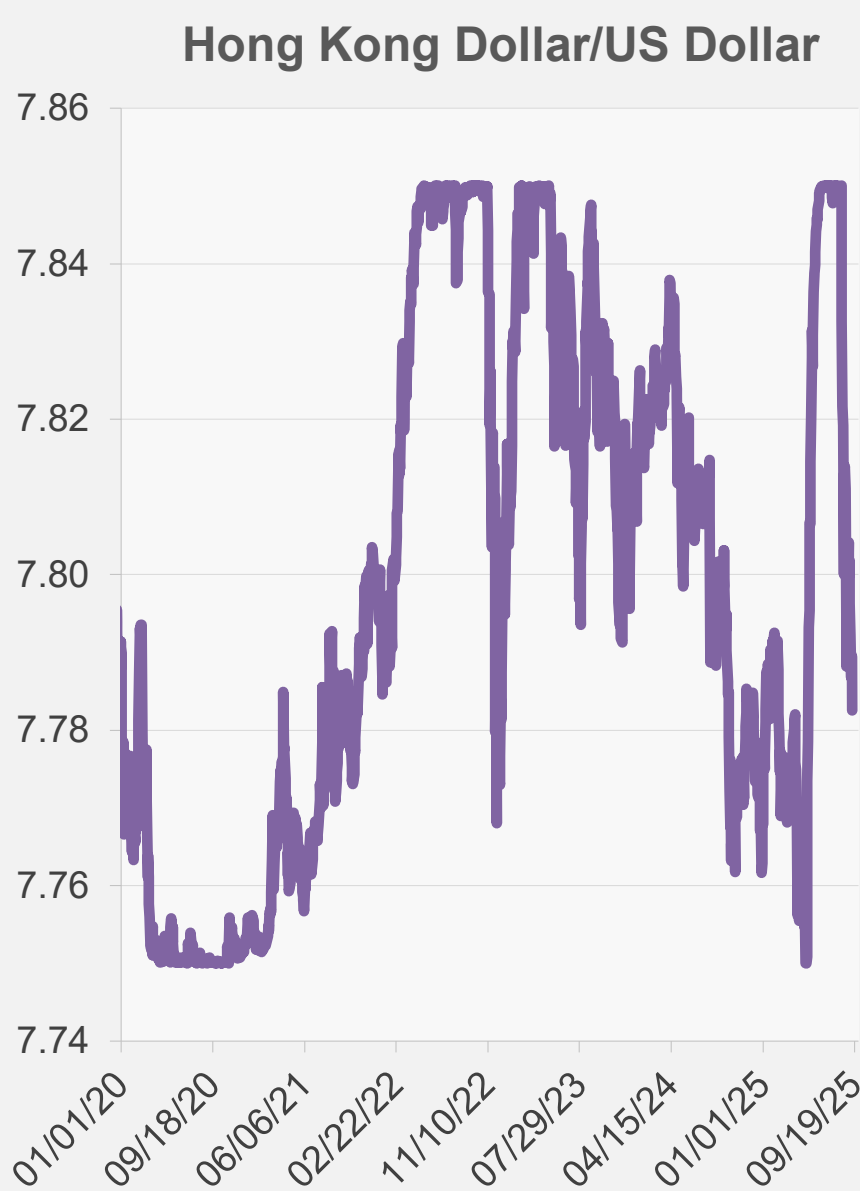
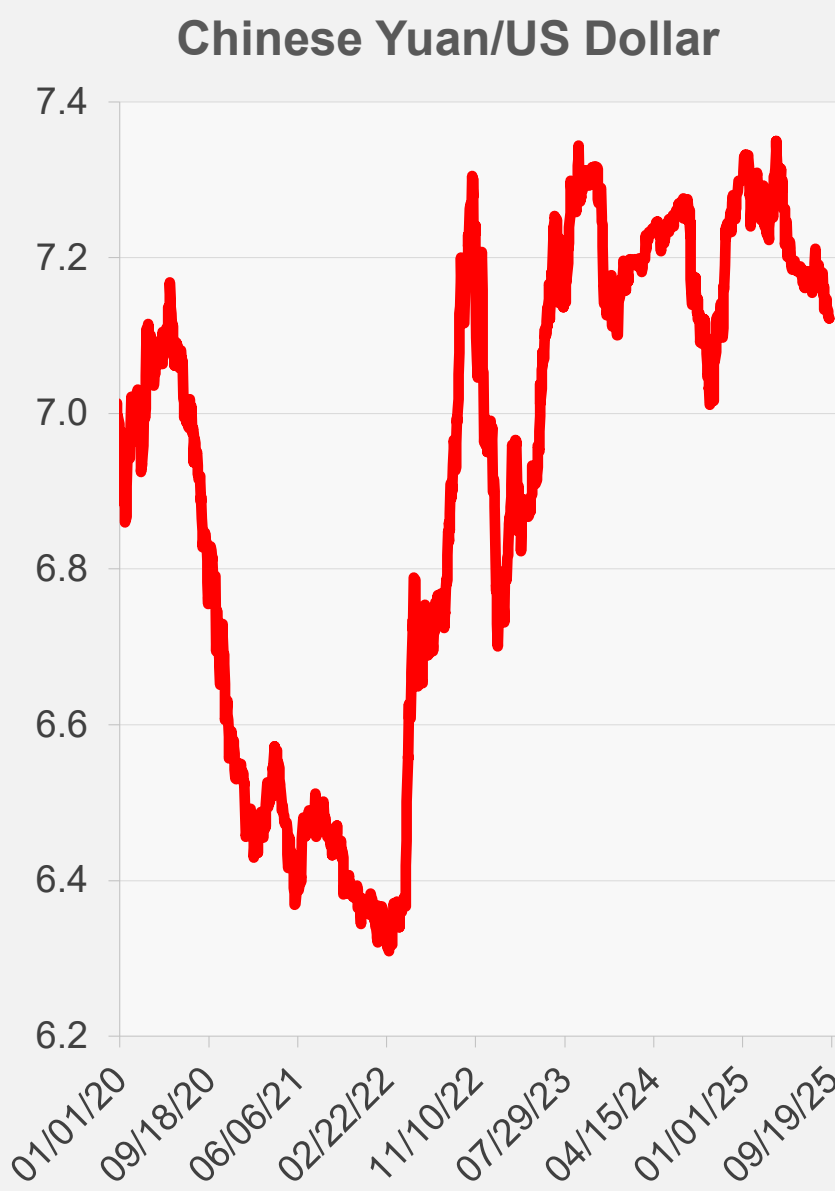
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	-0.01	13.25
Japanese yen (JPY)	147.68	-0.33	6.42
Bangladeshi taka (BDT)	121.75	-0.04	-1.85
Brunei dollar (BND)	1.28	-0.15	6.44
Chinese yuan (CNY)	7.12	0.02	2.49
Hong Kong dollar (HKD)	7.78	0.09	-0.19
Indian rupee (INR)	88.28	0.19	-3.02
Indonesian rupiah (IDR)	16,377.50	0.50	-1.72
Korean won (KRW)	1,388.35	0.25	6.04
Malaysian ringgit (MYR)	4.21	0.40	6.34
Pakistan rupee (PKR)	281.50	0.00	-1.11
Philippine peso (PHP)	57.11	0.14	1.29
Singapore dollar (SGD)	1.28	-0.08	6.32
Sri Lanka rupee (LKR)	301.67	0.01	-2.88
Taipei,China NT dollar (TWD)	30.21	0.30	8.53
Thai baht (THB)	31.72	0.43	7.50
Vietnamese dong (VND)	26,385.00	0.07	-3.41



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



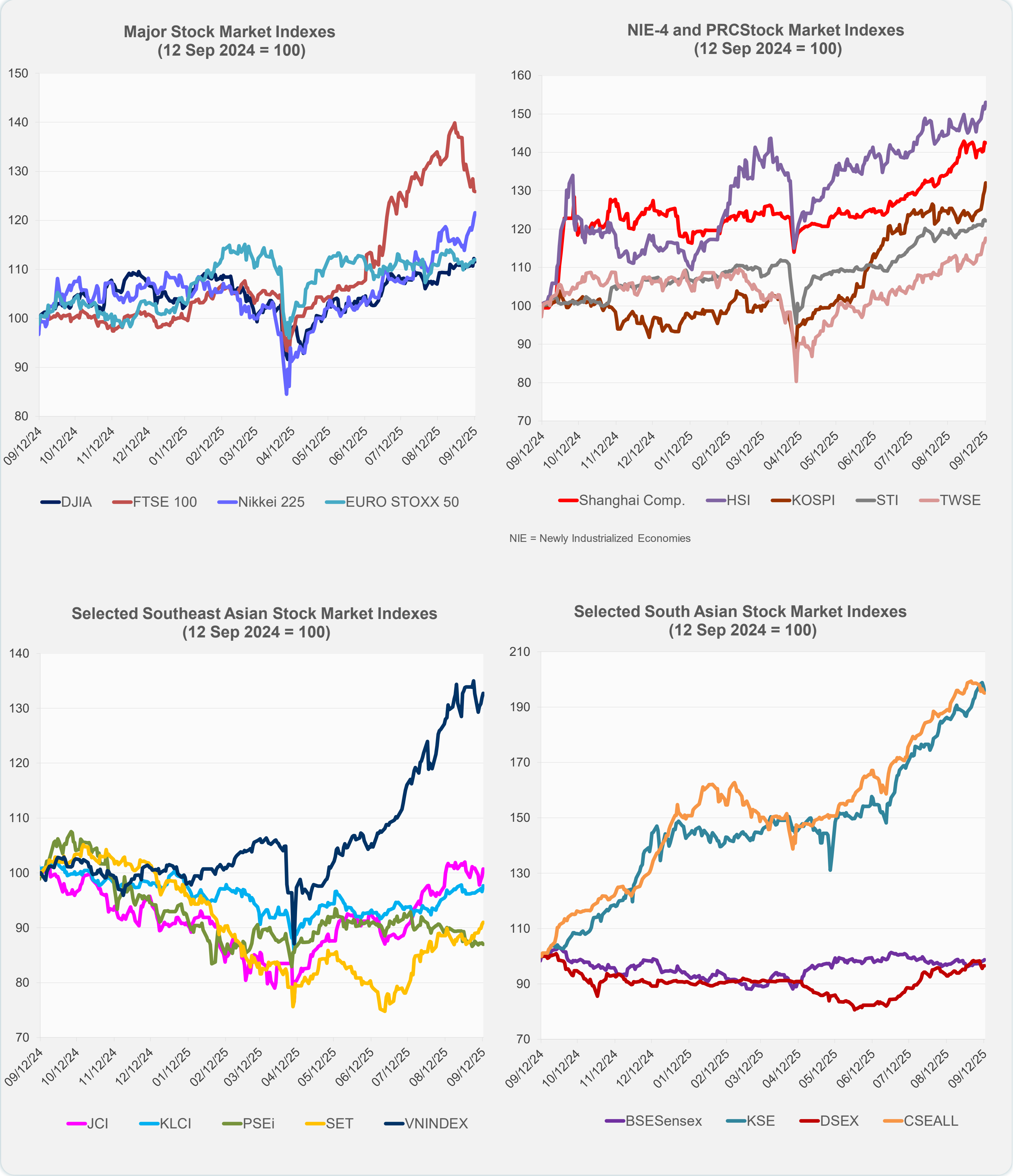
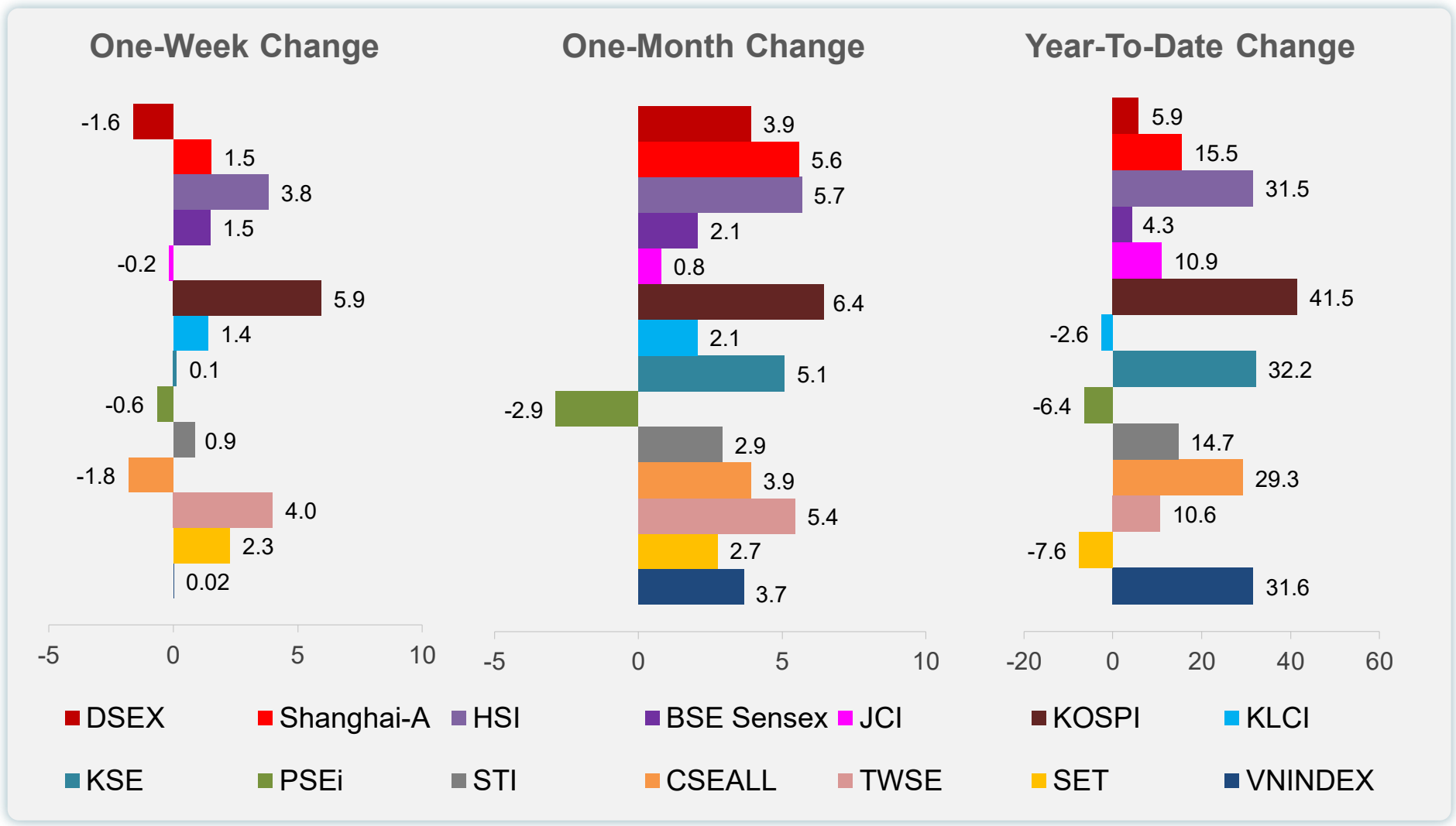
Source: Haver Analytics.

Daily Market Watch

STOCK INDEXES

15 September 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,834.22	-0.59	7.73
US NASDAQ	22,141.10	0.44	14.66
US S&P 500	6,584.29	-0.05	11.95
UK FTSE 100	10,372.04	-0.10	26.91
EURO STOXX 50	5,390.71	0.07	10.10
Japan NIKKEI 225	44,768.12	0.89	12.22
Bangladesh DSEX	5,523.78	0.00	5.86
PRC Shanghai Comp.	3,870.60	-0.12	15.48
Hong Kong, China HSI	26,388.16	1.16	31.55
India BSE Sensex	81,904.70	0.44	4.33
Indonesia JCI	7,854.06	1.37	10.93
Korea, Rep. of KOSPI	3,395.54	1.54	41.51
Malaysia KLCI	1,600.13	1.09	-2.57
Pakistan KSE 100	154,645.80	-0.96	32.17
Philippines PSEi	6,109.21	-0.29	-6.43
Singapore STI	4,344.24	-0.27	14.70
Sri Lanka CSEALL	20,612.40	-0.14	29.28
Taipei,China TWSE	25,474.64	1.03	10.59
Thailand SET	1,293.62	0.43	-7.61
Viet Nam VNINDEX	1,667.26	0.57	31.61



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch

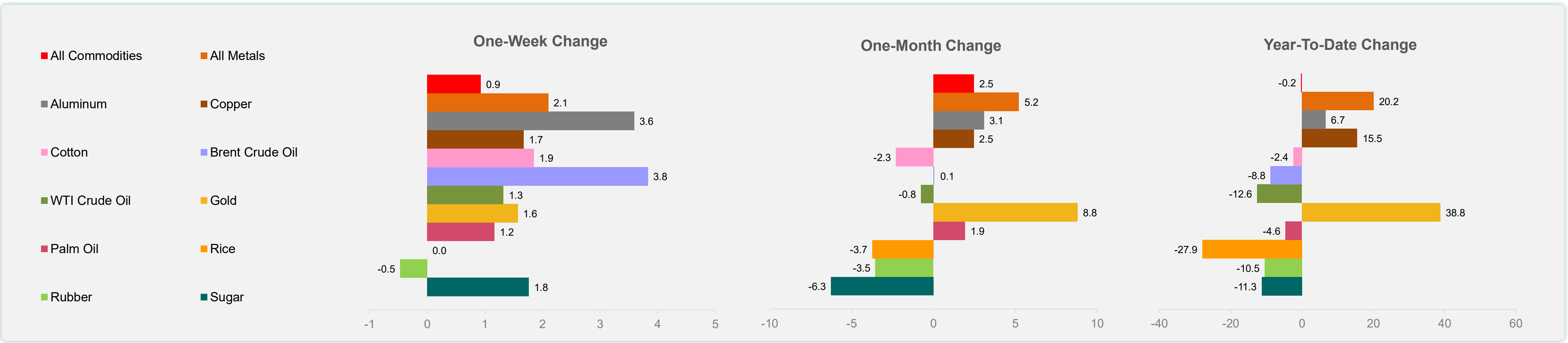
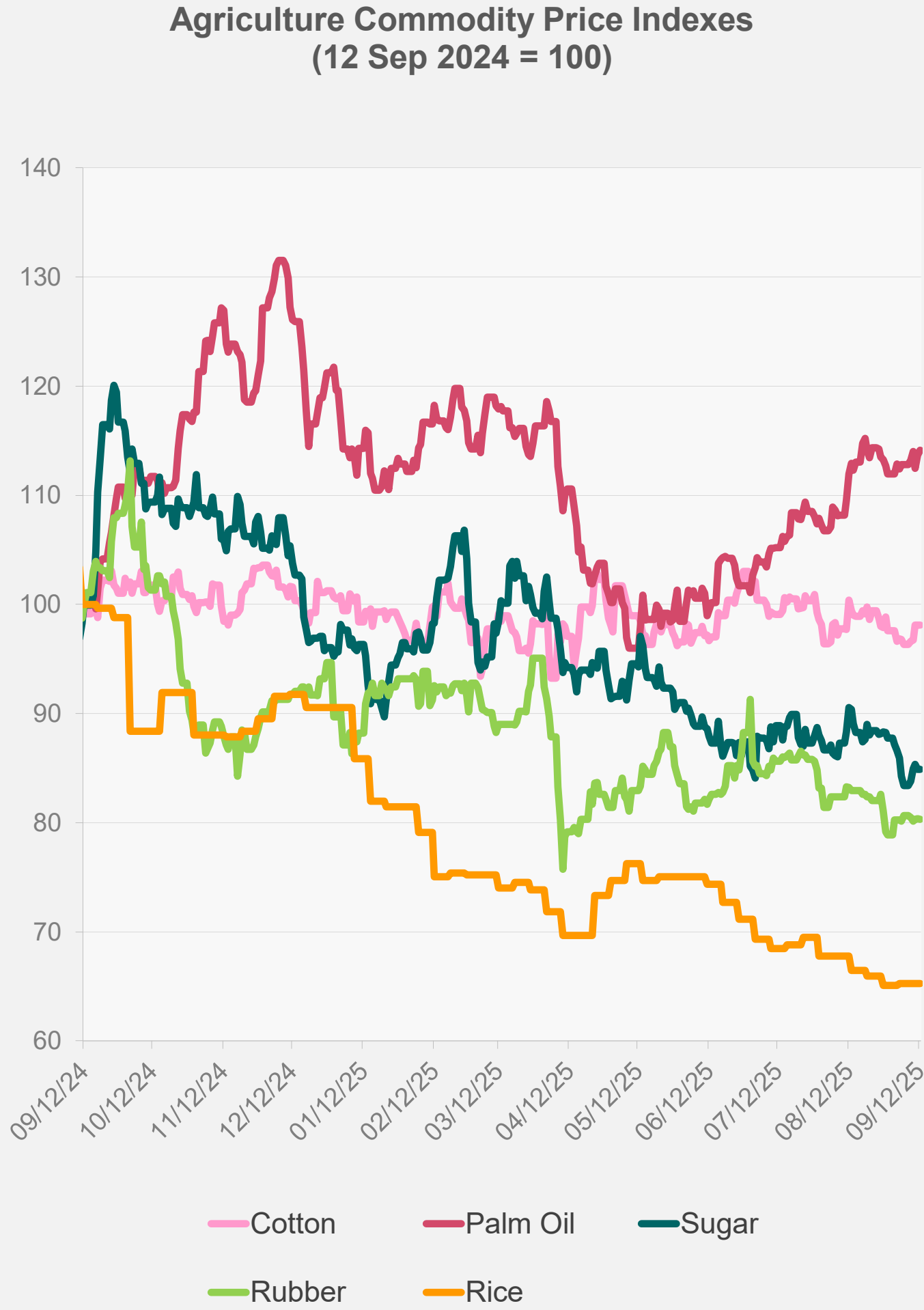
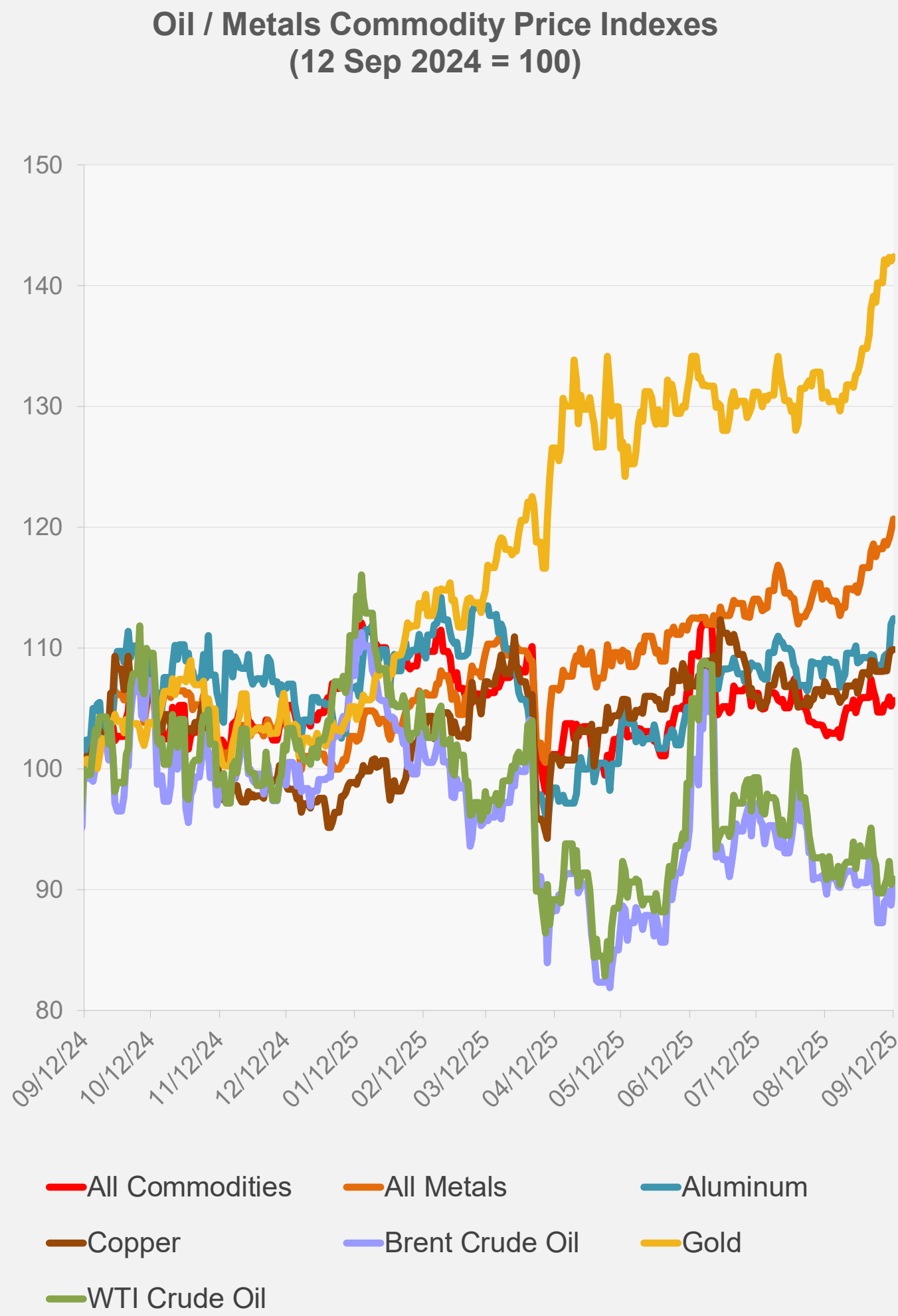
COMMODITY PRICES

15 September 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	548.35	0.46	-0.23
S&P All Metals	US\$	369.32	0.81	20.15
Aluminum	US\$/metric ton	2,695.85	0.42	6.69
Copper	US\$/metric ton	9,994.08	0.04	15.50
Cotton	US cents/lb	64.31	0.00	-2.41
Brent Crude Oil	US\$/barrel	67.60	2.14	-8.78
WTI Crude Oil	US\$/barrel	62.69	0.51	-12.59
Gold	US\$/troy oz	3,643.14	0.25	38.81
Palm Oil	US\$/metric tonne	1,049.44	0.40	-4.61
Rice ¹	US\$/metric ton	387.00	0.00	-27.93
Rubber ²	US\$/kg	212.00	-0.05	-10.47
Sugar	US cents/lb	16.15	0.00	-11.26

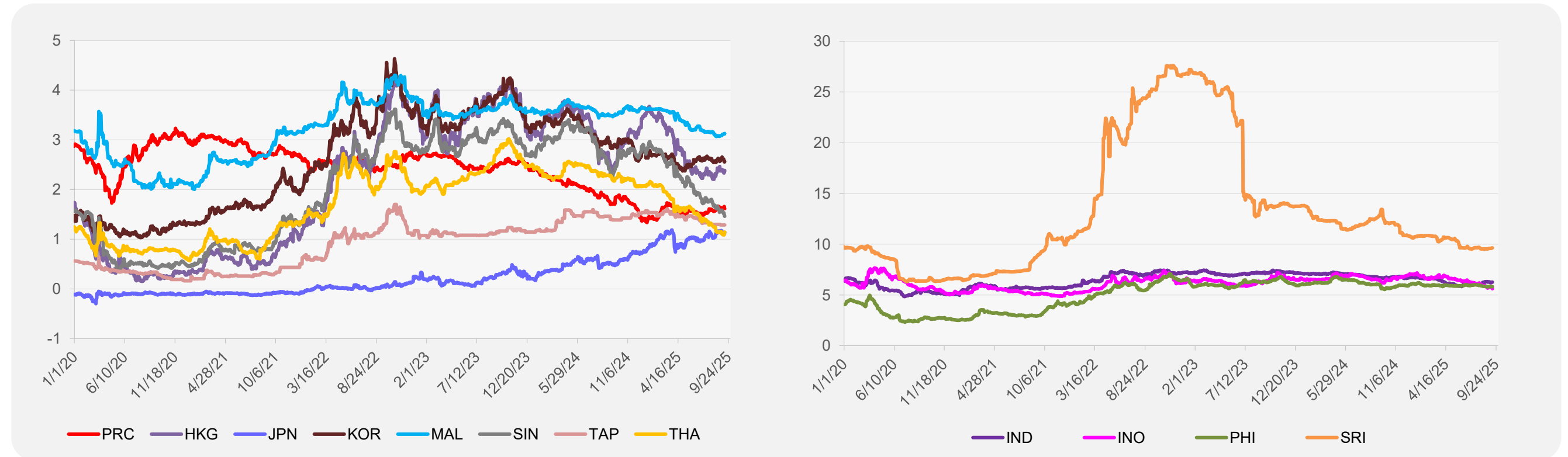
¹ Latest closing price from 3 September 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

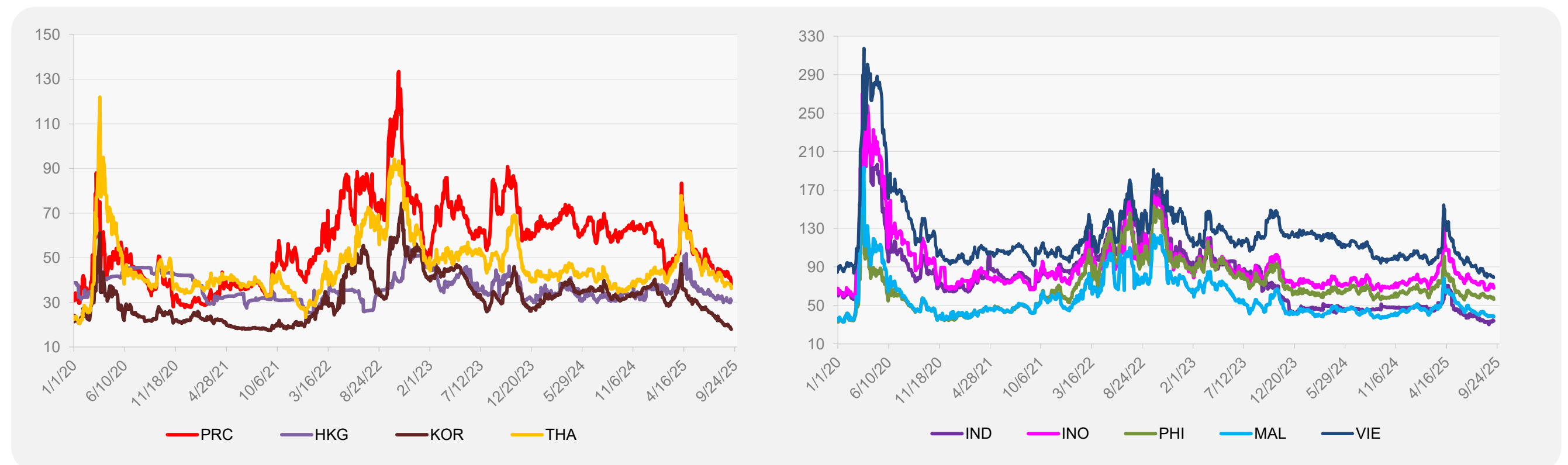


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.